

16 May, 2020

Manager (Listing)  
National Stock Exchange of India Limited,  
Exchange Plaza, 5th Floor, Plot no. C/1,  
G- Block, Bandra-Kurla Complex,  
Mumbai - 400 051  
**SCRIP CODE: CESC**

The Secretary  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001  
**SCRIP CODE: 500084**

The Secretary  
The Calcutta Stock Exchange limited  
7, Lyons Range,  
Kolkata - 700 001  
**SCRIP CODE:10000034**

Dear Sirs,

**Issue of Securities**

This is to inform you that an issue of listed non-convertible debentures aggregating upto Rs. 300 crore comprising of upto 3,000 non-convertible debentures of Rs.10 lakh each, to be made in one or more tranches as per terms and conditions to be finalised in due course, will be considered by a Committee of the Board of Directors of the Company at its meeting to be held on 20 May, 2020.

This is for your information and record.

Yours faithfully,  
For CESC Limited

(Subhasis Mitra)  
**Company Secretary**